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Dear Valued RD Customer,

Restaurant Depot is part of your weekly routine and we thank you. You count on us for savings, selection and service, seven days a week. Since we announced our planned merger with Sysco, some of you have questions, and we want you to hear directly from us. **Trust us, it's all good!**

The most important thing: RESTAURANT DEPOT IS NOT CHANGING.

- Our focus will continue to be exactly what it has always been: serving customers and supporting our teams.
- The same associates at your local Restaurant Depot will continue serving you.
- The same buying teams will continue selecting the products you see and trust on our shelves.
- The leadership teams running our three regional offices will remain in place.

OUR FOCUS ON VALUE WILL ALWAYS REMAIN A PRIORITY.

- Sysco's CEO has said publicly that prices at Restaurant Depot will not change because of this transaction.
- We will continue to deliver quality products at highly competitive prices, so that our business continues to grow and better serve customers.

OUR CASH & CARRYS ARE HERE TO STAY.

- Throughout our history, we have never closed an RD — other than relocating to a better building.

WHY ARE WE PARTNERING WITH SYSCO?

The answer is simple: to become an even better source for your foodservice needs. We will offer:

- Combined sourcing skills to reduce costs and pass savings on to you, our customers.
- Access to a nationwide network of distribution centers.
- A global supply chain and a broader range of specialty items such as trimmed meats and gourmet cheeses.
- Global resources that will enable us to open more RDs, in more markets across the USA.
- Our commitment to keeping the core Restaurant Depot experience as you know it.

Let us be clear: **Sysco respects what Restaurant Depot has built.** Their goal is to support our model and help both Sysco and RD grow together with you.

MOST IMPORTANTLY, OUR MISSION REMAINS UNCHANGED

Restaurant Depot was built to serve independent operators with outstanding quality, value and selection, 7 days a week. That mission will continue to guide everything we do.

Thank you for your business, your trust, and the opportunity to serve you every day – we are here for you.

Sincerely,

The RD Team